



## Protection Plus

- Cobb's Tax & Financial Services is offering an expanded plan called Protection Plus
- Protection Plus pays the **additional** tax penalties up to **\$2,500.00** as result of an error of client's individual federal, state, or local tax returns that were professionally prepared by a member of our staff.
- This Protection Plus Plan offers three (3) years of added security on your tax return
- The Cost for this service is **\$35.00**
  
- Protection Plus does not apply to claims outside the definitions of those covered under this program and also does not apply in situations which:
  1. The client provided incorrect information to his/her tax preparer
  2. The client tax refund was reduced and/or not received as a result of a tax lien, judgment, support order, unpaid student or government related loans, back taxes, or any other collection activity.
  3. The client had actual knowledge that the additional tax would be owed on or before the date of this acceptance of the Platinum Guarantee.
  4. The client was unable to produce sufficient or appropriate records to support your tax position before the government
  5. The client failed to timely file the tax return or remit payment timely on the tax return as shown due.

\*\* Please be advised that we are not attorneys, therefore we will only prepare audit paperwork and be present during an audit to explain how the figures on your return were computed.

X\_\_\_\_\_ I decline the Protection Plus Program at this time

X\_\_\_\_\_ I accept the Protection Plus Program at this time

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**Taxpayer Signature**

**Date**